

Ascentric SIPP Fee Schedule

Fees

Set up fee	£200
Annual fee	£250

Contributions

As part of establishing a SIPP	£nil
Subsequent single contributions	£25
Variations to regular contributions	£25

Transfers

Transfers-in	£nil
Transfers-out	£250 per transfer

Admin Fees

Valuation requests	£nil
Investment transactions within a nominee account	£nil

Notes:

1. All fees are subject to VAT in addition
2. We reserve the right to charge for additional services on a time cost basis relevant to the expertise and seniority of our staff involved.
3. The annual fee is payable in advance and will increase annually in line with National Average Earnings on an accumulative basis.
4. The Ascentric SIPP allows you to invest in only the Ascentric platform, in addition to the trustee bank account. If the client requires further investment choice, property, unlisted shares, in specie contributions or Income Drawdown the charging structure will change to the applicable SIPP/FIPP fee schedule.
5. Solicitors fees are payable in addition to administration fees.
6. We reserve the right to increase the level of charges and fees above the level of any stated increase rate provided that a written statement to this effect is sent to the client one month prior to the increase.

Contact Details:

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