

Onshore Investment Bond

Ascentric

A winning combination

All the benefits of open architecture and wrap service technology within an investment bond wrapper.

A brand new investment solution for advisers using the Ascentric platform.

- ▶ Whole of market choice from around 2000 funds (OEICs and unit trusts) from over 100 fund managers.
- ▶ Wrap platform service provided by Ascentric enables all assets to be viewed, valued and traded online.
- ▶ Total transparency for your client with all transactions undertaken through a cash account and unbundled charges.
- ▶ Competitive pricing structure with no set up costs and fund rebates credited to investor accounts.
- ▶ Bond segmentation (up to 1200 policies) giving flexibility for a range of tax planning strategies.
- ▶ Multi-life (x10)/ multi-owner (x10) options for tax, trust and business planning scenarios.
- ▶ Wide range of trust options available.
- ▶ Issued by HSBC Life (UK) Limited, part of the HSBC Group, and a leading provider of life insurance bonds.

Suitable for investors looking for:

- ▶ a professionally managed whole of market solution for an investment portfolio rather than investing directly in stocks and shares,
- ▶ a flexible, comprehensive, investment portfolio service which is fully transparent and cost effective,
- ▶ ability to influence the timing of any personal tax liability on your portfolio,
- ▶ control of capital whilst enabling effective planning for inheritance tax,
- ▶ a tax-efficient way to draw income from an investment portfolio.

Minimum investment £5,000

For more details visit: www.bond.hsbc.co.uk

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